

RULE 15c2-12 CERTIFICATE

\$23,165,000

Coulee Medical Foundation

Taxable Revenue Build America Bonds (Direct Pay)

(GNMA Collateralized - Coulee Medical Center)

Series 2009A

The undersigned hereby certifies and represents to Red Capital Markets, Inc. (the "Underwriter") that he is authorized to execute and deliver this certificate on behalf of the Coulee Medical Foundation (the "Issuer"), and hereby further certify to the Underwriter as follows:

(a) This Certificate is delivered to enable the Underwriter to comply with Securities and Exchange Commission Rule 15c2-12 under the Securities Exchange Act of 1934 (the "Rule") in connection with the issuance and sale of the above captioned bonds (the "Bonds").

(b) In connection with the issuance and sale of the Bonds, there has been prepared a Preliminary Official Statement dated September 28, 2009, setting forth information concerning the Bonds and the Issuer (the "Preliminary Official Statement").

(c) As used herein, "Permitted Omissions" shall mean the offering price(s), interest rate(s), accreted values, yield to maturity, selling compensation, aggregate principal amount, principal amount per maturity, delivery dates, ratings and other terms of the Bonds depending on such matters and the identity of the underwriter(s), all with respect to the issuance and sale of the Bonds.

(d) The Preliminary Official Statement is, as of the date thereof, deemed final within the meaning of the Rule, except for Permitted Omissions.

(e) The section of the Preliminary Official Statement entitled "CONTINUING DISCLOSURE" describes the undertaking that the Issuer expects to make for the benefit of the Bondowners in the Resolution and the Indenture, dated as of October 1, 2009, by and between the Issuer and U.S. Bank National Association, in its capacity as trustee and dissemination agent by which the Issuer will undertake to provide continuing disclosure in accordance with the Rule.

Dated: September 28, 2009

IN WITNESS WHEREOF, I have hereunto set my hand this as of the date set forth above.

COULEE MEDICAL FOUNDATION

By: _____

Name: Tom R. Jensen

Title: President