

SUPPLEMENTAL BOND RESOLUTION

WHEREAS, the Coulee Medical Foundation (the "Issuer") pursuant to the Bond Resolution, adopted on September 30, 2009 (the "Original Resolution"), authorized the issuance of its Coulee Medical Foundation Taxable Revenue Build America Bonds (GNMA Collateralized-Coulee Medical Center), Series 2009A (the "Bonds"), in an aggregate principal amount of not to exceed \$24,000,000, and bearing interest at a rate not to exceed 8% per annum; and

WHEREAS, the principal amount of, interest rate on and other terms of the Bonds have been finalized as set forth on Exhibit "A" attached hereto;

NOW, THEREFORE, be it resolved, as follows:

Section 1. Terms of the Bonds. The Original Resolution is hereby amended and supplemented to provide that the Bonds shall be issued in one series and in the principal amount set forth on Exhibit "A" and shall mature and bear interest on the date and at the rate set forth on Exhibit "A" attached hereto and by this reference incorporated herein.

Section 2. Authorization of Trust Indenture. Attached hereto as Exhibit "B" is a substantially final form of the Trust Indenture, dated as of October 1, 2009 (the "Indenture"), between the Issuer and U.S. Bank National Association, as trustee (the "Trustee"). The Indenture was authorized in the Original Resolution and is hereby reauthorized and approved in the form attached hereto, subject to such changes, insertions or omissions as may be approved by the President of the Issuer, and the execution of the Indenture by the President and Secretary/Treasurer of the Issuer as hereby authorized shall be conclusive evidence of any such approval.

Section 3. Authorization of Bond Purchase Agreement. The execution, delivery and performance of the Bond Purchase Agreement, dated October 6, 2009 between the Issuer and Red Capital Markets, Inc. (the "Bond Purchase Agreement") be and the same is hereby authorized. The President of the Issuer is hereby authorized to execute, and the Secretary/Treasurer of the Issuer is hereby authorized to attest, the Bond Purchase Agreement on behalf of the Issuer. The Bond Purchase Agreement shall be in substantially the form attached hereto as Exhibit "C", subject to such changes, insertions or omissions as may be approved by the President of the Issuer, and the execution of the Bond Purchase Agreement by the President of the Issuer as hereby authorized shall be conclusive evidence of any such approval.

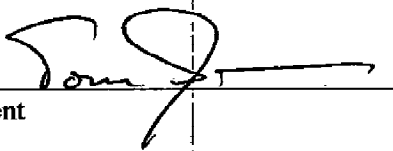
Section 3. Actions Approved and Confirmed. All acts and doings of the officers of the Issuer which are in conformity with the purpose and intent of this Supplemental Bond Resolution and the Original Resolution and in the furtherance of the issuance of the Bonds shall be, and the same hereby are, in all respects approved and confirmed.

Section 4. Severability of Invalid Provisions. If any one or more of the agreements or provisions herein contained shall be held invalid, then such covenants, agreements or provisions shall be null and void and shall be deemed separable from the remaining agreements and provisions and shall in no way affect the validity of any of the other agreements and provisions hereof or of the Bonds authorized hereunder.

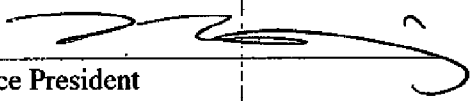
Section 5. Effective Date. This Supplemental Bond Resolution shall take effect immediately upon its adoption.

ADOPTED this 6th day of October, 2009.

COULEE MEDICAL FOUNDATION

By: 
President

By: 
Secretary / Treasurer

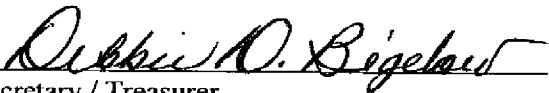
By: 
Vice President

SECRETARY'S CERTIFICATE

I, the undersigned Secretary/Treasurer of the Coulee Medical Foundation (the "Issuer"), **DO HEREBY CERTIFY** that the foregoing pages of typewritten matter pertaining to the Coulee Medical Foundation Taxable Revenue Build America Bonds (Direct Pay) (GNMA Collateralized-Coulee Medical Center), Series 2009A (the "Bonds"), constitute a true and correct copy of the Supplemental Bond Resolution, duly adopted on October 6, 2009, by the members of the Issuer in a meeting duly called and assembled, which was open to the public and at which a quorum was present and acting throughout, and that the original of said Supplemental Bond Resolution appears of record in the Minute Book of the Issuer which is in my custody and control.

Given under my hand and seal of the Coulee Medical Foundation this 6th day of October, 2009.

COULEE MEDICAL FOUNDATION


Secretary / Treasurer

(SEAL)

EXHIBIT "A"

TERMS OF BONDS

1. Title of Bonds: Coulee Medical Foundation Taxable Revenue Build America Bonds (Direct Pay) (GNMA Collateralized-Coulee Medical Center), Series 2009A
2. Purchase Price of Bonds: Series 2009A - \$23,165,000
3. (a) Date of the Bonds: First day of the month in which an such Bonds are drawn down
(b) Interest Payment Dates: The 20th of each month, commencing December 20, 2009
(c) Aggregate Principal Amount of Bonds: \$23,165,000
(d) Final Maturity Date for Bonds: Series 2009A – April 20, 2036
(e) Interest Rate on Bonds: as set forth in the Indenture
(f) Redemption Provisions:
 - (i) mandatory redemption: as set forth in Indenture.
 - (ii) optional redemption: as set forth in Indenture.
4. (a) Time of Closing: 1:00 p.m., eastern time
(b) Date of Closing: on or about October 29, 2009
Place of Closing: Seattle Regional HUD Office
909 First Avenue, Suite 200
Seattle, WA 98104-1000
(c) Delivery of Bonds: At place of closing

EXHIBIT "B"

TRUST INDENTURE

EXHIBIT "B"

BOND PURCHASE AGREEMENT